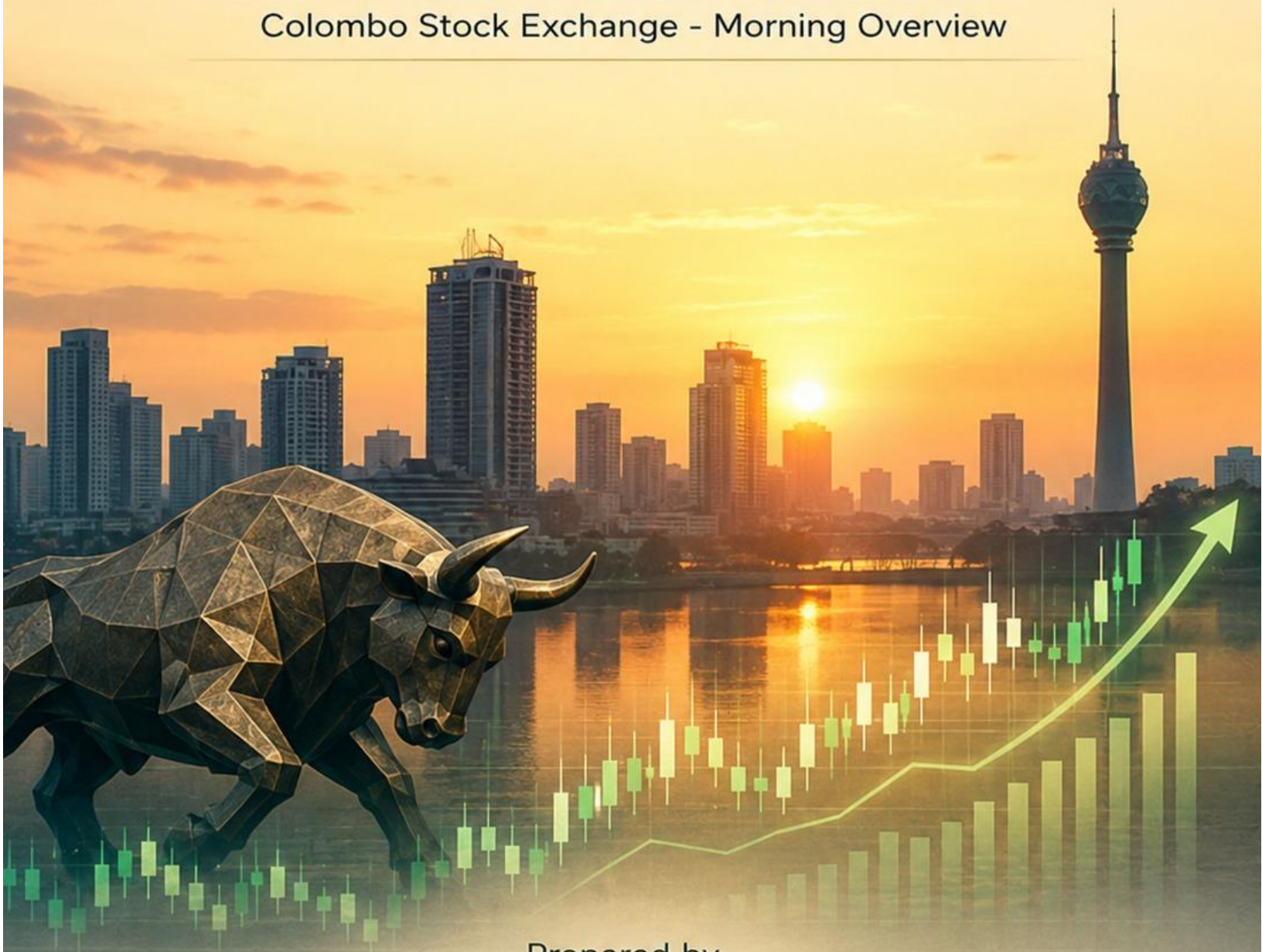


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Tuesday, August 18, 2026

Equity Update				Global Indices			
				17-Aug			
		Chg	Chg%				
ASPI	▼	-6.29	-0.03%	21,617	Dow Jones	▼	53,460
S&P SL 20 Index	▲	18.82	0.31%	6,085	Euro Stoxx 50	▼	6,530
Total Turnover (LKR)	▼			1,890,848,253	FTSE 100	▼	10,720
Market Capitalization (LKR)	▼			7,835,385,881,504	Nikkei 225	▼	68,430
					Hang Seng	▲	25,303
PER (x)				11.4	Frontier Markets		
PBV (x)				1.3	VN index	▼	1,727
DY (%)				3.0	KSE-100	▲	180,503
					DSEX	▼	5,814

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities			
				17-Aug			
(LKR per unit)		TT Buying	TT Selling	Type			
USD		\$ 328.3	337.3	Gold (USD/t.oz)	▲		4,458
GBP		£ 443.7	458.4	Gold (LKR/t.oz)	▲		1,464,277
EUR		€ 378.8	392.1	Brent Crude Oil (USD/Bbl)	▲		91
JPY		¥ 2.1	2.1	Copper (USD/Lbs)	▼		668
CNY		¥ 48.1	50.7	Cotton (USD/Lbs)	▲		86
INR		₹ 3.5	3.6	Aluminium (USD/MT)	▲		3,267
				Palm Oil 3M forward (MYR/MT)			4,710

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q1 = 5.1%		NCPI YoY Change: June 2026 = 6.50%	
				CCPI YoY Change: July 2026 = 7.30%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

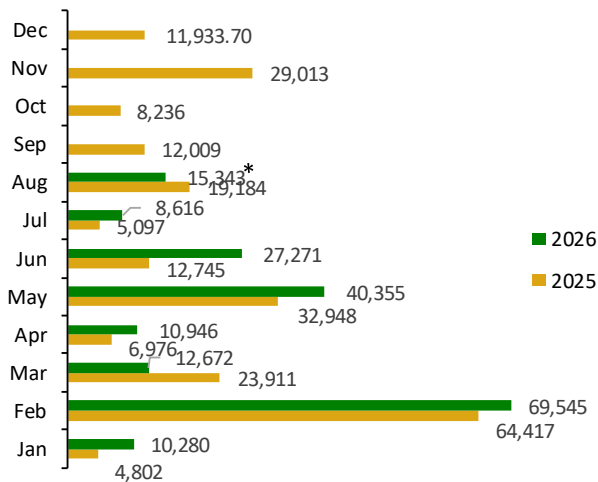


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Tuesday, August 18, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
BPPL(N)	LKR 0.25	First	18-Aug	19-Aug	8-Sep
JKL(N)	LKR 0.33	First	19-Aug	20-Aug	9-Sep
ONAL(N)	LKR 1.40	Final	21-Aug	24-Aug	11-Sep
CTC(N)	LKR 41.00	Second	24-Aug	25-Aug	14-Sep
DIAL(N)	LKR 0.70	Second	25-Aug	28-Aug	15-Sep
COCR(N)	LKR 7.00	Final	2-Sep	3-Sep	17-Sep
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
SHAW(N)	LKR 2.00	First and final	22-Sep	23-Sep	9-Oct
HARI(N)	LKR 73.00	Final	23-Sep	24-Sep	12-Oct
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 195,029 Mn as dividends from January - August* 2026



*Until August 17, 2026

Cumulative Net Profit Attributable to Shareholders decreased by 10% QoQ, increased by 4% YoY

